



Kellogg-Morgan Stanley Sustainable Investing Challenge

2022

Founding Partner

Northwestern
Kellogg
School of Management

Leading Partner

Morgan Stanley

INSTITUTE FOR SUSTAINABLE INVESTING

The Kellogg-Morgan Stanley Sustainable Investing Challenge harnesses the power of capital markets and student creativity to create positive impact in a world of perpetual resource scarcity and continued population growth. A pitch competition for graduate students, the Challenge focuses on developing institutional-quality investment vehicles that seek positive environmental or social impact and competitive financial returns.

Contestants must propose and defend a strategy that uses finance and investment tools to address an environmental or social challenge. The competition is an opportunity to apply core financial principles to target economic, social and environmental challenges through sustainable investing. Pitches might focus on areas like water, energy, food, social mobility, climate change, plastic waste, education or health care, among others. Contestants are encouraged to apply the entire spectrum of investment tools, styles and asset classes.

The Kellogg-Morgan Stanley Sustainable Investing Challenge seeks to identify the next generation of sustainable finance practitioners, connect emerging leaders with industry professionals and foster even greater emphasis on sustainability at graduate schools around the world. The Challenge has engaged over 2,500 students from more than 100 global academic institutions. Top ideas have included working capital loans to help beekeepers scale operations and expand practices that drive biodiversity conservation, an exchange-traded fund to help improve the economic integration of refugees, and a loan fund to reduce greenhouse gas emissions by increasing organic farming, among many others. To date, several of the ideas presented at the Challenge have continued to move forward and concepts have been put into action.

It is the goal of the Challenge to have a presence in the world's premier financial centers. Since inception, the competition has been hosted at the Federal Reserve Bank of San Francisco, the World Bank in Washington, D.C., and Morgan Stanley headquarters in New York City, London and Hong Kong. Each year has featured a keynote address by thought leaders, including Arunma Oteh, former Vice President and Treasurer of the World Bank, Deborah Winshel, Global Head of Impact Investing and Philanthropy, BlackRock, Wei Sun Christianson, CEO of China and co-CEO of Asia Pacific, Morgan Stanley, Marilou van Golstein Brouwers, Managing Director, Triodos Investment Management, Elizabeth Littlefield, CEO of OPIC, and David Blood, Founder of Generation Investment Management. The event consistently attracts over 100 finance professionals interested in learning from the students' creative approaches. Started at Kellogg in 2011, the competition welcomed INSEAD as a partner in 2013, and was relaunched in 2014 with the addition of Morgan Stanley.

2021 Competition Snapshot

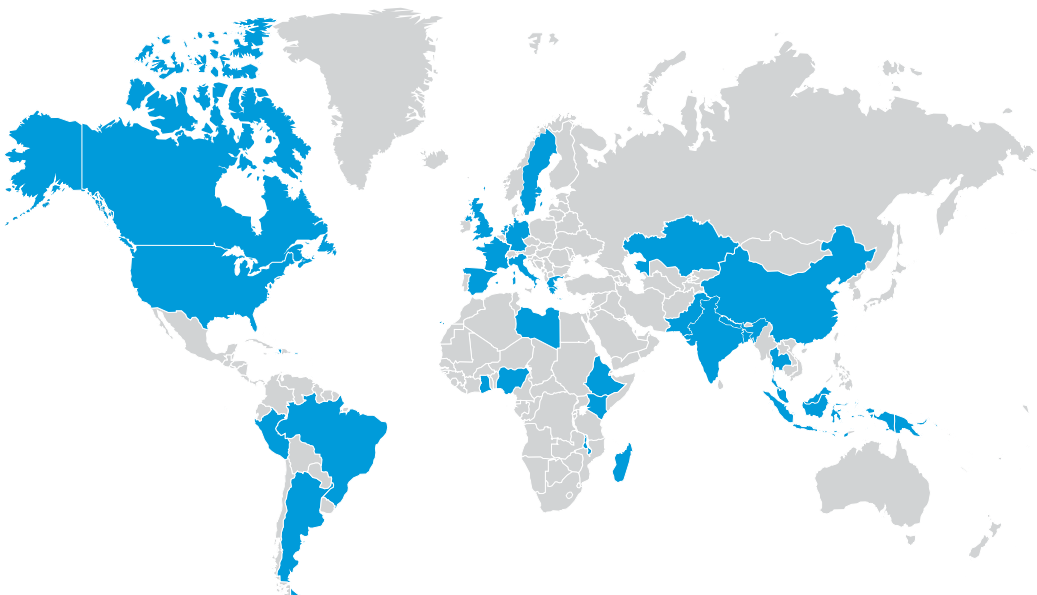
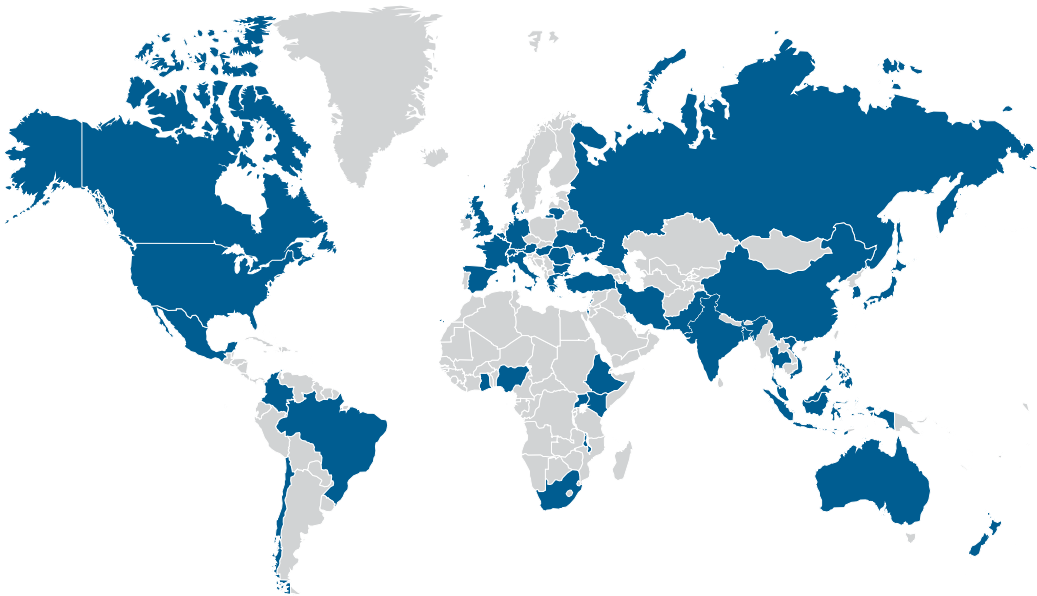
TOTAL OF
414
STUDENTS

FROM
87
SCHOOLS

FROM
50
HOME COUNTRIES

FORMING
123
TEAMS

TARGETING IMPACT IN
33
COUNTRIES



■ Students' Home Countries ■ Countries Targeted for Impact

Past Winners



BeeBank & Brokerage

**UNIVERSITY OF OXFORD'S SAÏD
BUSINESS SCHOOL, SMITH SCHOOL OF
ENTERPRISE AND THE ENVIRONMENT
AND MEDICAL RESEARCH COUNCIL
BRAIN NETWORK DYNAMICS UNIT**

(1ST PLACE 2021)

Pooling loans and contract assurance to help beekeepers scale operations and expand practices that drive biodiversity conservation.



**NEW YORK UNIVERSITY STERN SCHOOL
OF BUSINESS AND WAGNER SCHOOL OF
PUBLIC SERVICE**

(1ST PLACE 2020)

Bridging the refugee data and investment gap to channel corporate resources towards refugees and investment capital towards investable refugee products.

refugeeinsights.com



**KELLOGG SCHOOL OF MANAGEMENT
AT NORTHWESTERN UNIVERSITY**

(1ST PLACE 2019)

Increasing organic and regenerative farming across the Midwestern U.S. to rebuild soil, mitigate climate change and create economic stability for farmers.

carbon-yield.com



Storm Resilience Fund

**LEE KONG CHIAN SCHOOL OF BUSINESS
AT SINGAPORE MANAGEMENT
UNIVERSITY**

(1ST PLACE 2018)

Helping communities prepare for and withstand extreme weather events in Southeast Asia.



EduIndia

**KELLOGG SCHOOL OF MANAGEMENT
AT NORTHWESTERN UNIVERSITY**

(1ST PLACE 2017)

Fostering education access and retention in India through a private growth debt fund.



**MARSHALL SCHOOL OF BUSINESS
AT UNIVERSITY OF SOUTHERN
CALIFORNIA**

(1ST PLACE 2016)

Increasing private investment in agriculture in Angola to revitalize land productivity, eliminate landmines and create a new class of smallholder farmers.

Awards



\$10,000

Prize for **First Place** Team

\$5,000

Prize for **Runner-Up** Team



Milken Institute Global Conference

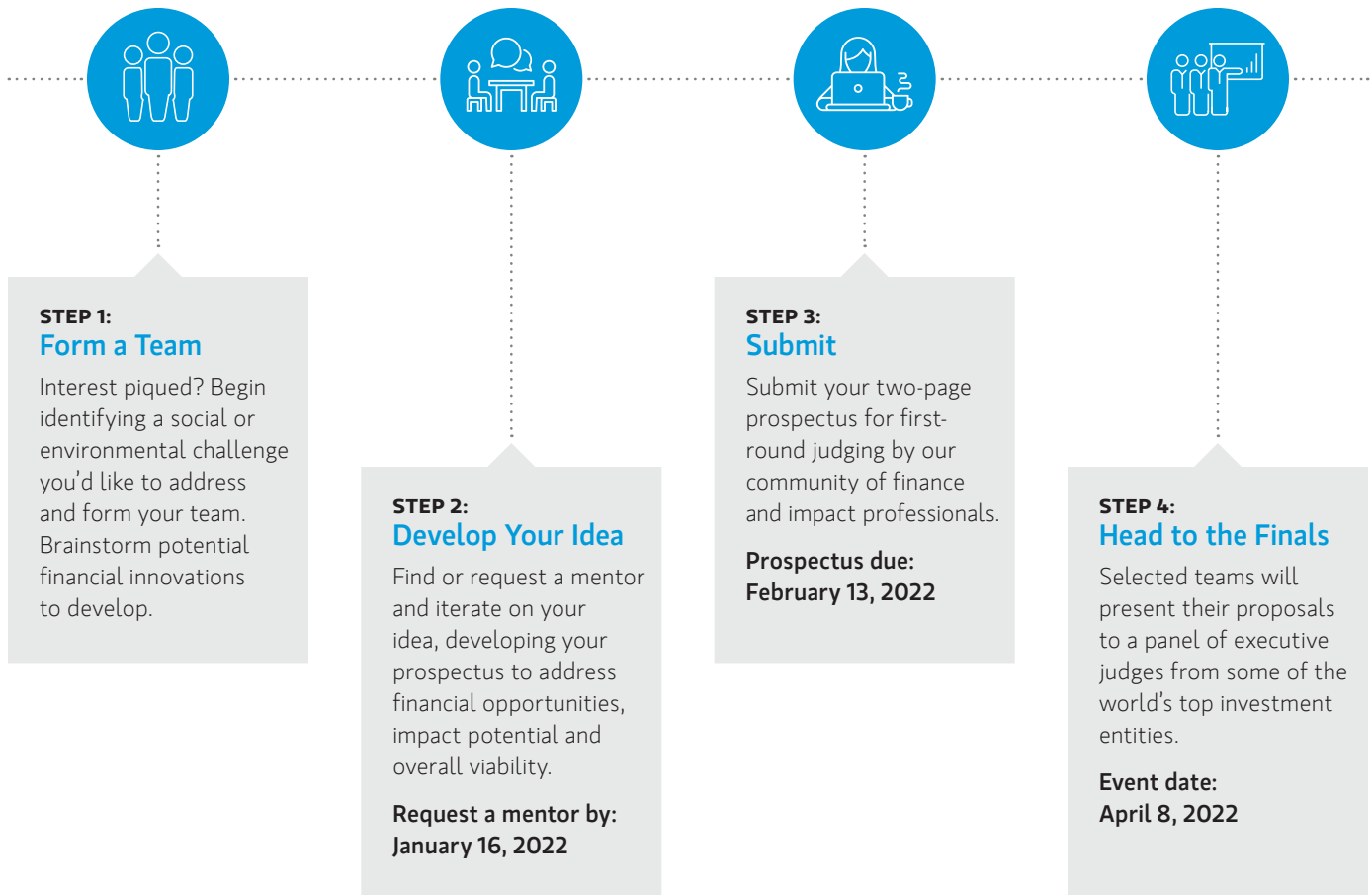
Opportunity for First Place Team to present at the Milken Institute Global Conference with paid registration
(\$12,500 value per person).



Networking Opportunities

Chance to network with and get feedback from leading financial professionals.

Challenge Timeline



Learn More: <https://sustainableinvestingchallenge.org>

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